

PSI Concepts SA – 17, Rue de Flaxweiler – 6776 Grevenmacher

To the Debenture Bond Holders of
ANFL (Compartment 2022-01)

12. April 2024
Your Contact
Productmanagement
Telephone: +352 274 877 850
E-Mail: securitisation@psiservices.lu

ANFL (Compartment 2022-01) (ISIN: CH1149139524)

Dear Sir or Madam,

The Board of Directors of PSI Concepts SA, acting in the name and on behalf of ANFL (Compartment 2022-01), hereby convene an official Debenture Bond Holders Meeting. The Debenture Bond Holders Meeting will be held at the registered office of PSI Concepts SA:

**17, Rue de Flaxweiler
6776 Grevenmacher
Grand Duchy of Luxembourg
on Monday, 22. April 2024, at 1pm**

The purpose of this meeting is to inform the Debenture Bond Holders about the current status quo of the Issuer of the underlying Reference Promissory Note, resulting effects on the Compartment and any approaches, the Debenture Bond Holders might propose. In addition, the purpose of this meeting is to agree on proposed changes of the existing Terms of Issue.

Preliminary Agenda of the Debenture Bond Holders Meeting:

- 1) Welcoming and Meeting opening
- 2) Determination of the quorum
- 3) Update Status Quo of ANFL (Compartment 2022-01)
- 4) Update on the Reference Promissory Note Issuer
- 5) Effects on the Compartment and of its Debenture Bond Holders
- 6) Financial considerations
- 7) Amendment of the Terms of Issue in relation to Art. 5 (Interest) and Art. 14 (Announcements)
- 8) Further Amendments of the Terms of Issue requested by the Debenture Bond Holders

- 9) Request to register valid email addresses
- 10) Next Steps
- 11) Miscellaneous

The proposed amendments in relation to Agenda Point Number 7 can be provided by the contracted administration and calculation agent PSI Services SA by email (crm@psiservices.lu) or by telephone (+352 274 877 850).

The Debenture Bond Holders Meeting can be attended personally or by proxy. Any Debenture Bond Holder wishing to participate by conference-call, video-conference or by any other means of communication should touch base in advance with the contracted administration and calculation agent PSI Services SA by email (crm@psiservices.lu) or by telephone (+352 274 877 850).

With kind regards

PSI Concepts SA



Stephan Blohm